



October 13, 2010

## **Fiserv Announces Closing of Offer to Purchase Its Outstanding 6.125% Senior Notes Due 2012**

BROOKFIELD, Wis., Oct 13, 2010 (BUSINESS WIRE) -- Fiserv, Inc. (NASDAQ: FISV), the leading global provider of financial services technology solutions, announced today the final results of its previously announced cash tender offer to purchase up to \$250,000,000 aggregate principal amount of its outstanding 6.125% senior notes due 2012 (the "Notes") (CUSIP No. 337738AF5 and ISIN No. US337738AF57).

The tender offer expired at 11:59 p.m., New York City time, on Tuesday, October 12, 2010 (the "Expiration Date"). As of the Expiration Date, Notes with an aggregate principal amount of \$554,143,000 have been tendered and not validly withdrawn.

The amount of Notes purchased was prorated based on the aggregate principal amount of Notes validly tendered in the tender offer. As such, Fiserv accepted for purchase approximately 45.2% percent of the Notes validly tendered and not validly withdrawn pursuant to the offer on a pro rata basis (with adjustments downward to avoid the purchase of Notes in a principal amount other than in integral multiples of \$1,000). Holders who validly tendered their Notes prior to the early tender date of September 27, 2010 received \$1,100.00 per \$1,000 principal amount of Notes tendered and accepted for payment, and holders who validly tendered their Notes thereafter received \$1,070.00 per \$1,000 principal amount of Notes tendered and accepted for payment. Notes not accepted for purchase will be promptly returned to the tendering holder or, if tendered through the facilities of the Depository Trust Company ("DTC"), credited to the relevant account at DTC, in accordance with its procedures.

In addition to the consideration described above, holders of Notes validly tendered and accepted for purchase received accrued and unpaid interest on the Notes from the last payment date for the Notes up to, but not including, the settlement date.

Settlement for the Notes validly tendered and accepted for purchase was effected October 13, 2010.

BofA Merrill Lynch and Citi served as the dealer managers for the Offer. Global Bondholder Services Corporation served as information agent.

Pursuant to the terms of the tender offer, Notes not tendered in the tender offer will remain outstanding, and the terms and conditions governing the Notes, including the covenants and other provisions contained in the indenture governing the Notes, will remain unchanged.

### **About Fiserv**

Fiserv, Inc. (NASDAQ: FISV) is the leading global provider of information management and electronic commerce systems for the financial services industry, driving innovation that transforms experiences for financial institutions and their customers. Fiserv is ranked No. 1 on the FinTech 100 survey of top technology partners to the financial services industry. For more information, visit [www.fiserv.com](http://www.fiserv.com).

### **Forward-Looking Statements**

*This press release contains forward-looking statements. Statements can generally be identified as forward-looking because they include words such as "believes," "anticipates," "expects," "could," "should" or words of similar meaning. Statements that describe the company's future plans, objectives or goals are also forward-looking statements. Forward-looking statements are subject to assumptions, risks and uncertainties that may cause actual results to differ materially from those contemplated by such forward-looking statements. The factors that may affect the company's results include, among others: the impact on the company's business of the current state of the economy, including the risk of reduction in revenue resulting from decreased spending on the products and services that the company offers or from the elimination of existing or potential clients due to consolidation or financial failures in the financial services industry; legislative actions in the United States, including the impact of the Dodd-Frank Wall Street Reform and Consumer Protection Act and related regulations, and internationally; changes in client demand for the company's products or services; pricing or other actions by*

*competitors; the impact of the company's Fiserv 2.0 initiatives; the company's ability to comply with government regulations, including privacy regulations; and other factors included in the Company's Annual Report on Form 10-K for the year ended December 31, 2009 and its Quarterly Report on Form 10-Q for the quarter ended June 30, 2010 and in other documents that the Company files with the SEC. You should consider these factors carefully in evaluating forward-looking statements, and are cautioned not to place undue reliance on such statements. The company assumes no obligation to update any forward-looking statements, which speak only as of the date of this press release.*

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SOURCE: Fiserv, Inc.

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