SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL						
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			of Section So(n) of the investment Company Act of 1940						
1. Name and Address of Reporting Person [*]			2. Issuer Name and Ticker or Trading Symbol FISERV INC [FISV]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
<u>KKR Group Partnership L.P.</u>		<u>lp L.P.</u>			Director	Х	10% Owner		
				-	Officer (give title		Other (specify		
(Last)	(Last) (First) (Middle) C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 30 HUDSON YARDS		3. Date of Earliest Transaction (Month/Day/Year)	1	below)		below)		
C/O KOHLBE			05/03/2021	1					
30 HUDSON									
			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line)	vidual or Joint/Group	Filing	(Check Applicable		
(Street)					Form filed by One	Repor	rtina Person		
NEW YORK	NY	10001		X	Form filed by More Person	than	One Reporting		
(City)	(State)	(Zip)							

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr.		Transaction		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)		Disposed Of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)					
Common Stock	05/03/2021		S		23,000,000	D	\$117.7 ⁽¹⁾	62,300,667	Ι	See footnotes ⁽²⁾⁽³⁾			

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

			(* 5) [*	,	,		,	· · · · · · · · · · · · · · · · · · ·				,			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		of		Expiration Date (Month/Day/Year)		Secu Unde Deriv	unt of rities rlying ative rity (Instr.	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

1. Name and Address of Reporting Person* KKR Group Partnership L.P.

(Last)	(First)	(Middle)
C/O KOHLBER	G KRAVIS ROBERTS	& CO. L.P.
30 HUDSON YA	ARDS	
(Street)		
NEW YORK	NY	10001
(City)	(State)	(Zip)
	ss of Reporting Person [*] Holdings Corp.	
p.		
(Last)	(First)	(Middle)
	(First) G KRAVIS ROBERTS	. ,
	G KRAVIS ROBERTS	. ,
C/O KOHLBER	G KRAVIS ROBERTS	. ,
C/O KOHLBER 30 HUDSON YA	G KRAVIS ROBERTS ARDS	. ,
C/O KOHLBER 30 HUDSON YA (Street)	G KRAVIS ROBERTS ARDS	& CO. L.P.
C/O KOHLBER 30 HUDSON YA (Street) NEW YORK (City)	G KRAVIS ROBERTS ARDS NY	& CO. L.P.
C/O KOHLBER 30 HUDSON YA (Street) NEW YORK (City)	G KRAVIS ROBERTS ARDS NY (State) ss of Reporting Person*	& CO. L.P.
C/O KOHLBER 30 HUDSON YA (Street) NEW YORK (City) 1. Name and Addres	G KRAVIS ROBERTS ARDS NY (State) ss of Reporting Person*	& CO. L.P.

30 HUDSON YAI	RDS	
(Street) NEW YORK	NY	10001
(City)	(State)	(Zip)
1. Name and Address <u>KKR Manager</u>	of Reporting Person [*] ment LLP	
(Last) C/O KOHLBERG 30 HUDSON YA	(First) 5 KRAVIS ROBERT RDS	(Middle) S & CO. L.P.
(Street) NEW YORK	NY	10001
(City)	(State)	(Zip)
1. Name and Address KRAVIS HEN	of Reporting Person [*]	
(Last)	(First)	(Middle)
C/O KOHLBERG	G KRAVIS ROBERT RDS	S & CO. L.P.
(Street) NEW YORK	NY	10001
(City)	(State)	(Zip)
1. Name and Address <u>ROBERTS GE</u>	of Reporting Person [*]	
	(First) 5 KRAVIS ROBERT 2 ROAD, SUITE 20(
(Street) MENLO PARK	CA	94025
(City)	(State)	(Zip)

Explanation of Responses:

1. This amount represents the \$118.30 secondary public offering price per share of common stock, par value \$0.01 per share ("Common Stock"), of Fiserv, Inc. less the underwriting discount of \$0.60 per share.

2. Shares of Common Stock of Fiserv, Inc. are held by New Omaha Holdings L.P. New Omaha Holdings LLC is the general partner of New Omaha Holdings L.P. KKR 2006 Fund L.P. is the sole member of New Omaha Holdings LLC. KKR Associates 2006 L.P. is the general partner of KKR 2006 Fund L.P. KKR 2006 GP LLC is the general partner of KKR Associates 2006 L.P. KKR Group Partnership L.P. is the designated member of KKR 2006 GP LLC. KKR Group Holdings Corp. is the general partner of KKR Group Partnership L.P. KKR & Co. Inc. is the sole shareholder of KKR Group Holdings Corp. KKR Management LLP is the Series I preferred stockholder of KKR & Co. Inc. Messrs. Henry R. Kravis and George R. Roberts are the founding partners of KKR Management LLP.

3. Each of the Reporting Persons may be deemed to be the beneficial owner of all or a portion of the securities reported herein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein, and the Reporting Persons disclaim beneficial ownership of such securities except to the extent of their pecuniary interest therein.

Remarks:

Following the sale reported herein, New Omaha Holdings L.P. holds shares of Common Stock representing less than 10% of the outstanding Common Stock of the Issuer. However, New Omaha Holdings L.P. may be deemed to beneficially own 23,000,000 shares sold after the record date for the Issuer's annual meeting of shareholders to be held on May 19, 2021 solely with respect to the right to vote such shares of Common Stock at the annual meeting. Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4.

KKR GROUP PARTNERSHIP L.P. By: KKR Group Holdings Corp., its general partner By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for Robert H.	<u>05/04/2021</u>
Lewin, Chief Financial Officer KKR GROUP HOLDINGS	
CORP. By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in- fact for Robert H. Lewin, Chief Financial Officer	<u>05/04/2021</u>
<u>KKR & CO. INC. By: /s/</u> <u>Terence P. Gallagher Name:</u> <u>Terence P. Gallagher Title:</u>	<u>05/04/2021</u>

<u>Attorney-in-fact for Robert H.</u> <u>Lewin, Chief Financial Office</u>	<u>1</u>
KKR MANAGEMENT LLP <u>By: /s/ Terence P. Gallagher</u> <u>Name: Terence P. Gallagher</u> <u>Title: Attorney-in-fact for</u> <u>Robert H. Lewin, Chief</u> <u>Financial Officer</u>	<u>05/04/2021</u>
<u>HENRY R. KRAVIS By: /s/</u> <u>Terence P. Gallagher Name:</u> <u>Terence P. Gallagher Title:</u> <u>Attorney-in-fact</u>	<u>05/04/2021</u>
<u>GEORGE R. ROBERTS By:</u> <u>/s/ Terence P. Gallagher</u> <u>Name: Terence P. Gallagher</u> <u>Title: Attorney-in-fact</u>	<u>05/04/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.