# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. 1)\*

## Fiserv, Inc.

(Name of Issuer

#### Common Stock, par value \$0.01 per share

(Title of Class of Securities)

#### 337738108

(CUSIP Number)

David J. Sorkin, Esq. Kohlberg Kravis Roberts & Co. L.P. 9 West 57th Street, Suite 4200 New York, New York 10019 Telephone: (212) 750-8300

with a copy to:

Richard A. Fenyes Kathryn King Sudol Simpson Thacher & Bartlett LLP 425 Lexington Avenue New York, New York 10017 Telephone: (212) 455-2000 Telephone: 212-446-4800

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

#### September 9, 2019

(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because  $\S240.13d-1(e)$ , 240.13d-1(f) or 240.13d-1(g) check the following box.  $\square$ 

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

| 1                          | NAMES OF REPORTING PERSONS |             |                                                                           |                          |  |  |  |  |
|----------------------------|----------------------------|-------------|---------------------------------------------------------------------------|--------------------------|--|--|--|--|
| 1                          | New Omaha Holdings L.P.    |             |                                                                           |                          |  |  |  |  |
| 2                          | СНЕСК                      | THE A       | PPROPRIATE BOX IF A MEMBER OF A GROUP                                     | (a) □<br>(b) □           |  |  |  |  |
| 2                          |                            |             |                                                                           | (0) 🗀                    |  |  |  |  |
| 3                          | SEC US                     | E ONLY      |                                                                           |                          |  |  |  |  |
|                            |                            |             |                                                                           |                          |  |  |  |  |
| 4                          | SOURC                      | E OF FU     | INDS (SEE INSTRUCTIONS)                                                   |                          |  |  |  |  |
| †                          | 00                         |             |                                                                           |                          |  |  |  |  |
| 5                          | CHECK                      | BOX IF      | DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) |                          |  |  |  |  |
| J                          |                            |             |                                                                           |                          |  |  |  |  |
| 0                          | CITIZE                     | NSHIP (     | OR PLACE OF ORGANIZATION                                                  |                          |  |  |  |  |
| 6                          | Delawar                    | velaware    |                                                                           |                          |  |  |  |  |
|                            |                            | _           | SOLE VOTING POWER                                                         |                          |  |  |  |  |
|                            |                            | 7           | 110,425,667                                                               |                          |  |  |  |  |
|                            |                            | _           | SHARED VOTING POWER                                                       |                          |  |  |  |  |
| NUMBER OF SI<br>BENEFICIAL | LLY                        | 8           | 0                                                                         |                          |  |  |  |  |
| OWNED BY E<br>REPORTING PI |                            | ^           | SOLE DISPOSITIVE POWER                                                    |                          |  |  |  |  |
| WITH                       |                            | 9           | 110,425,667                                                               |                          |  |  |  |  |
|                            |                            |             | 10                                                                        | SHARED DISPOSITIVE POWER |  |  |  |  |
|                            |                            | 10          | О                                                                         |                          |  |  |  |  |
| 11                         | AGGRE                      | GATE A      | MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON                         |                          |  |  |  |  |
| 11                         | 110,425,                   | 110,425,667 |                                                                           |                          |  |  |  |  |
|                            |                            | BOX IF      | THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE             |                          |  |  |  |  |
| 12                         |                            |             |                                                                           |                          |  |  |  |  |
|                            | PERCE                      | NT OF C     | LASS REPRESENTED BY AMOUNT IN ROW (11)                                    |                          |  |  |  |  |
| 13                         | 16.2%                      |             |                                                                           |                          |  |  |  |  |
|                            | ТҮРЕ С                     | F REPO      | RTING PERSON (SEE INSTRUCTIONS)                                           |                          |  |  |  |  |
| 14                         | PN                         |             |                                                                           |                          |  |  |  |  |

| 1                          | NAMES OF REPORTING PERSONS                                   |                                                                                          |                                                                             |       |  |  |  |  |
|----------------------------|--------------------------------------------------------------|------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-------|--|--|--|--|
| 1                          | New Omaha Holdings LLC                                       |                                                                                          |                                                                             |       |  |  |  |  |
|                            | СНЕСК                                                        | THE A                                                                                    | PPROPRIATE BOX IF A MEMBER OF A GROUP                                       | (a) 🗆 |  |  |  |  |
| 2                          |                                                              |                                                                                          |                                                                             | (b) □ |  |  |  |  |
|                            | SEC US                                                       | E ONLY                                                                                   |                                                                             |       |  |  |  |  |
| 3                          |                                                              |                                                                                          |                                                                             |       |  |  |  |  |
|                            | SOURC                                                        | E OF FU                                                                                  | UNDS (SEE INSTRUCTIONS)                                                     |       |  |  |  |  |
| 4                          | 00                                                           |                                                                                          |                                                                             |       |  |  |  |  |
|                            | CHECK                                                        | BOX II                                                                                   | F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) |       |  |  |  |  |
| 5                          |                                                              |                                                                                          |                                                                             |       |  |  |  |  |
|                            | CITIZE                                                       | NSHIP (                                                                                  | OR PLACE OF ORGANIZATION                                                    |       |  |  |  |  |
| 6                          | Delawar                                                      |                                                                                          |                                                                             |       |  |  |  |  |
|                            |                                                              |                                                                                          | SOLE VOTING POWER                                                           |       |  |  |  |  |
|                            | 7                                                            | 7                                                                                        | 110,425,667                                                                 |       |  |  |  |  |
|                            |                                                              |                                                                                          | SHARED VOTING POWER                                                         |       |  |  |  |  |
| NUMBER OF SI<br>BENEFICIAL | LLY<br>ACH                                                   | 8                                                                                        | 0                                                                           |       |  |  |  |  |
| OWNED BY E<br>REPORTING PI |                                                              | 9                                                                                        | SOLE DISPOSITIVE POWER                                                      |       |  |  |  |  |
| WITH                       | ERSON                                                        |                                                                                          | 110,425,667                                                                 |       |  |  |  |  |
|                            |                                                              |                                                                                          | SHARED DISPOSITIVE POWER                                                    |       |  |  |  |  |
|                            |                                                              | 10                                                                                       | 0                                                                           |       |  |  |  |  |
|                            | ACCDE                                                        | CATE                                                                                     |                                                                             |       |  |  |  |  |
| 11                         | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |                                                                                          |                                                                             |       |  |  |  |  |
|                            |                                                              | 110,425,667                                                                              |                                                                             |       |  |  |  |  |
| 12                         |                                                              | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) |                                                                             |       |  |  |  |  |
| 12                         |                                                              |                                                                                          |                                                                             |       |  |  |  |  |
|                            | PERCE                                                        | NT OF C                                                                                  | CLASS REPRESENTED BY AMOUNT IN ROW (11)                                     |       |  |  |  |  |
| 13                         | 16.2%                                                        |                                                                                          |                                                                             |       |  |  |  |  |
|                            | TYPE C                                                       | F REPC                                                                                   | ORTING PERSON (SEE INSTRUCTIONS)                                            |       |  |  |  |  |
| 14                         | 00                                                           |                                                                                          |                                                                             |       |  |  |  |  |

| 1                        | NAMES OF REPORTING PERSONS |                                                                                         |                                                                           |                |  |  |  |  |
|--------------------------|----------------------------|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------|--|--|--|--|
| 1                        | KKR 2006 Fund L.P.         |                                                                                         |                                                                           |                |  |  |  |  |
| 2                        | CHECK                      | THE A                                                                                   | PPROPRIATE BOX IF A MEMBER OF A GROUP                                     | (a) □<br>(b) □ |  |  |  |  |
|                          |                            |                                                                                         |                                                                           | (6) 🗆          |  |  |  |  |
| 3                        | SEC US                     | E ONLY                                                                                  |                                                                           |                |  |  |  |  |
|                          |                            |                                                                                         |                                                                           |                |  |  |  |  |
| 4                        |                            | E OF FU                                                                                 | UNDS (SEE INSTRUCTIONS)                                                   |                |  |  |  |  |
| •                        | 00                         |                                                                                         |                                                                           |                |  |  |  |  |
| 5                        | CHECK                      | S BOX IF                                                                                | DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) |                |  |  |  |  |
| <b>.</b>                 |                            |                                                                                         |                                                                           |                |  |  |  |  |
| 6                        |                            |                                                                                         | DR PLACE OF ORGANIZATION                                                  |                |  |  |  |  |
|                          | Delawar                    | e                                                                                       |                                                                           |                |  |  |  |  |
|                          |                            | 7                                                                                       | SOLE VOTING POWER                                                         |                |  |  |  |  |
|                          | ,                          |                                                                                         | 110,425,667                                                               |                |  |  |  |  |
| NUMBER OF SI             | HARES                      | 8                                                                                       | SHARED VOTING POWER                                                       |                |  |  |  |  |
| BENEFICIAL<br>OWNED BY E |                            |                                                                                         | 0                                                                         |                |  |  |  |  |
| REPORTING PI<br>WITH     | 9                          | 9                                                                                       | SOLE DISPOSITIVE POWER                                                    |                |  |  |  |  |
| .,                       |                            |                                                                                         | 110,425,667                                                               |                |  |  |  |  |
|                          |                            | 10                                                                                      | SHARED DISPOSITIVE POWER                                                  |                |  |  |  |  |
|                          |                            |                                                                                         | 0                                                                         |                |  |  |  |  |
| 11                       |                            | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON                            |                                                                           |                |  |  |  |  |
|                          |                            | 110,425,667                                                                             |                                                                           |                |  |  |  |  |
| 10                       |                            | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE NSTRUCTIONS) |                                                                           |                |  |  |  |  |
| 12                       |                            |                                                                                         |                                                                           |                |  |  |  |  |
|                          | PERCE                      | NT OF C                                                                                 | CLASS REPRESENTED BY AMOUNT IN ROW (11)                                   |                |  |  |  |  |
| 13                       | 16.2%                      |                                                                                         |                                                                           |                |  |  |  |  |
|                          | ТҮРЕ С                     | F REPO                                                                                  | ORTING PERSON (SEE INSTRUCTIONS)                                          |                |  |  |  |  |
| 14                       | PN                         |                                                                                         |                                                                           |                |  |  |  |  |

| 1                                                                             | NAMES OF REPORTING PERSONS       |                                                                |                                                                                                                          |  |  |  |  |  |  |
|-------------------------------------------------------------------------------|----------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| 1                                                                             | KKR Associates 2006 L.P.         |                                                                |                                                                                                                          |  |  |  |  |  |  |
| 2                                                                             | СНЕСК                            | HECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a)  (b)  (b) |                                                                                                                          |  |  |  |  |  |  |
| 3                                                                             | SEC US                           | CC USE ONLY                                                    |                                                                                                                          |  |  |  |  |  |  |
| 4                                                                             | SOURC<br>OO                      | E OF FU                                                        | INDS (SEE INSTRUCTIONS)                                                                                                  |  |  |  |  |  |  |
| 5                                                                             | СНЕСК                            | BOX IF                                                         | DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)                                                |  |  |  |  |  |  |
| 6                                                                             | <b>CITIZE</b><br>Delawar         | FIZENSHIP OR PLACE OF ORGANIZATION                             |                                                                                                                          |  |  |  |  |  |  |
| NUMBER OF SHARES<br>BENEFICIALLY<br>OWNED BY EACH<br>REPORTING PERSON<br>WITH |                                  | 7<br>8<br>9<br>10                                              | SOLE VOTING POWER  110,425,667  SHARED VOTING POWER  0  SOLE DISPOSITIVE POWER  110,425,667  SHARED DISPOSITIVE POWER  0 |  |  |  |  |  |  |
| 11                                                                            | <b>AGGRE</b> 110,425,            |                                                                | MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON                                                                        |  |  |  |  |  |  |
| 12                                                                            | CHECK BOX IF TH<br>INSTRUCTIONS) |                                                                | THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE<br>5)                                                      |  |  |  |  |  |  |
| 13                                                                            | PERCE<br>16.2%                   | NT OF C                                                        | LASS REPRESENTED BY AMOUNT IN ROW (11)                                                                                   |  |  |  |  |  |  |
| 14                                                                            | TYPE C                           | F REPO                                                         | RTING PERSON (SEE INSTRUCTIONS)                                                                                          |  |  |  |  |  |  |

| 1                                                                             | NAMES OF REPORTING PERSONS |                                                                                      |                                                                                                                          |  |  |  |  |  |  |
|-------------------------------------------------------------------------------|----------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
|                                                                               | KKR 20                     | KKR 2006 GP LLC                                                                      |                                                                                                                          |  |  |  |  |  |  |
| 2                                                                             | CHECK                      | HECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) $\Box$ (b) $\Box$                |                                                                                                                          |  |  |  |  |  |  |
| 3                                                                             | SEC US                     | CC USE ONLY                                                                          |                                                                                                                          |  |  |  |  |  |  |
| 4                                                                             | SOURC<br>OO                | JRCE OF FUNDS (SEE INSTRUCTIONS)                                                     |                                                                                                                          |  |  |  |  |  |  |
| 5                                                                             | СНЕСК                      | ECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) |                                                                                                                          |  |  |  |  |  |  |
| 6                                                                             | <b>CITIZE</b> Delawar      | TIZENSHIP OR PLACE OF ORGANIZATION                                                   |                                                                                                                          |  |  |  |  |  |  |
| NUMBER OF SHARES<br>BENEFICIALLY<br>OWNED BY EACH<br>REPORTING PERSON<br>WITH |                            | 7<br>8<br>9<br>10                                                                    | SOLE VOTING POWER  110,425,667  SHARED VOTING POWER  0  SOLE DISPOSITIVE POWER  110,425,667  SHARED DISPOSITIVE POWER  0 |  |  |  |  |  |  |
| 11                                                                            | AGGRE 110,425,             |                                                                                      | MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON                                                                        |  |  |  |  |  |  |
| 12                                                                            |                            | BOX IF                                                                               | THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE S)                                                         |  |  |  |  |  |  |
| 13                                                                            | PERCE<br>16.2%             | NT OF C                                                                              | CLASS REPRESENTED BY AMOUNT IN ROW (11)                                                                                  |  |  |  |  |  |  |
| 14                                                                            | TYPE O                     | F REPO                                                                               | ORTING PERSON (SEE INSTRUCTIONS)                                                                                         |  |  |  |  |  |  |

| 1                                                                            | NAMES                           | NAMES OF REPORTING PERSONS                                                           |                                                                                                                          |  |  |  |  |  |  |
|------------------------------------------------------------------------------|---------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| 1                                                                            | KKR Fund Holdings L.P.          |                                                                                      |                                                                                                                          |  |  |  |  |  |  |
| 2                                                                            | СНЕСК                           | HECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a)  (b)  (b)                       |                                                                                                                          |  |  |  |  |  |  |
| 3                                                                            | SEC US                          | C USE ONLY                                                                           |                                                                                                                          |  |  |  |  |  |  |
| 4                                                                            | SOURC<br>OO                     | E OF FU                                                                              | INDS (SEE INSTRUCTIONS)                                                                                                  |  |  |  |  |  |  |
| 5                                                                            | СНЕСК                           | ECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) |                                                                                                                          |  |  |  |  |  |  |
| 6                                                                            |                                 | TIZENSHIP OR PLACE OF ORGANIZATION  rman Islands                                     |                                                                                                                          |  |  |  |  |  |  |
| NUMBER OF SHARE<br>BENEFICIALLY<br>OWNED BY EACH<br>REPORTING PERSON<br>WITH |                                 | 7<br>8<br>9<br>10                                                                    | SOLE VOTING POWER  110,425,667  SHARED VOTING POWER  0  SOLE DISPOSITIVE POWER  110,425,667  SHARED DISPOSITIVE POWER  0 |  |  |  |  |  |  |
| 11                                                                           | AGGRE<br>110,425,               |                                                                                      | MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON                                                                        |  |  |  |  |  |  |
| 12                                                                           | CHECK BOX IF T<br>INSTRUCTIONS) |                                                                                      | THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE<br>5)                                                      |  |  |  |  |  |  |
| 13                                                                           | PERCE<br>16.2%                  | NT OF C                                                                              | LASS REPRESENTED BY AMOUNT IN ROW (11)                                                                                   |  |  |  |  |  |  |
| 14                                                                           | TYPE C                          | F REPO                                                                               | RTING PERSON (SEE INSTRUCTIONS)                                                                                          |  |  |  |  |  |  |

| 1                        | NAMES OF REPORTING PERSONS   |                                                              |                                                                             |       |  |  |  |  |  |
|--------------------------|------------------------------|--------------------------------------------------------------|-----------------------------------------------------------------------------|-------|--|--|--|--|--|
| 1                        | KKR Fund Holdings GP Limited |                                                              |                                                                             |       |  |  |  |  |  |
| 2                        | СНЕСК                        | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP             |                                                                             |       |  |  |  |  |  |
|                          |                              |                                                              |                                                                             | (b) 🗆 |  |  |  |  |  |
| 3                        | SEC US                       | C USE ONLY                                                   |                                                                             |       |  |  |  |  |  |
| _                        | SOURC                        | E OF FU                                                      | UNDS (SEE INSTRUCTIONS)                                                     |       |  |  |  |  |  |
| 4                        | 00                           |                                                              |                                                                             |       |  |  |  |  |  |
| F                        | СНЕСК                        | BOX II                                                       | F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) |       |  |  |  |  |  |
| 5                        |                              |                                                              |                                                                             |       |  |  |  |  |  |
| C                        | CITIZE                       | NSHIP (                                                      | OR PLACE OF ORGANIZATION                                                    |       |  |  |  |  |  |
| 6                        | Cayman                       | ayman Islands                                                |                                                                             |       |  |  |  |  |  |
|                          |                              | 7                                                            | SOLE VOTING POWER                                                           |       |  |  |  |  |  |
|                          |                              | /                                                            | 110,425,667                                                                 |       |  |  |  |  |  |
| NUMBER OF SI             | HARFS                        | 8                                                            | SHARED VOTING POWER                                                         |       |  |  |  |  |  |
| BENEFICIAL<br>OWNED BY E | LLY                          | 0                                                            | 0                                                                           |       |  |  |  |  |  |
| REPORTING PI             | 9                            | Q                                                            | SOLE DISPOSITIVE POWER                                                      |       |  |  |  |  |  |
| WIIII                    |                              | 9                                                            | 110,425,667                                                                 |       |  |  |  |  |  |
|                          |                              | 10                                                           | SHARED DISPOSITIVE POWER                                                    |       |  |  |  |  |  |
|                          |                              | 10                                                           | 0                                                                           |       |  |  |  |  |  |
| 11                       | AGGRE                        | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |                                                                             |       |  |  |  |  |  |
|                          |                              | 110,425,667                                                  |                                                                             |       |  |  |  |  |  |
| 40                       |                              | S BOX IF                                                     | THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE<br>S)         |       |  |  |  |  |  |
| 12                       |                              | <b>-,</b>                                                    |                                                                             |       |  |  |  |  |  |
|                          | PERCE                        | NT OF C                                                      | CLASS REPRESENTED BY AMOUNT IN ROW (11)                                     |       |  |  |  |  |  |
| 13                       | 16.2%                        |                                                              |                                                                             |       |  |  |  |  |  |
| 4.4                      | ТҮРЕ С                       | F REPO                                                       | ORTING PERSON (SEE INSTRUCTIONS)                                            |       |  |  |  |  |  |
| <b>14</b>                | 00                           |                                                              |                                                                             |       |  |  |  |  |  |

| 1                                                                             | NAMES OF REPORTING PERSONS |                                                                |                                                                                                                          |  |  |  |  |  |  |  |
|-------------------------------------------------------------------------------|----------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| 1                                                                             | KKR Group Holdings Corp.   |                                                                |                                                                                                                          |  |  |  |  |  |  |  |
| 2                                                                             | СНЕСК                      | HECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a)  (b)  (b) |                                                                                                                          |  |  |  |  |  |  |  |
| 3                                                                             | SEC US                     | C USE ONLY                                                     |                                                                                                                          |  |  |  |  |  |  |  |
| 4                                                                             | SOURC<br>OO                | E OF FU                                                        | INDS (SEE INSTRUCTIONS)                                                                                                  |  |  |  |  |  |  |  |
| 5                                                                             | CHECK                      | BOX IF                                                         | DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)                                                |  |  |  |  |  |  |  |
| 6                                                                             | <b>CITIZE</b> Delawar      |                                                                | OR PLACE OF ORGANIZATION                                                                                                 |  |  |  |  |  |  |  |
| NUMBER OF SHARES<br>BENEFICIALLY<br>OWNED BY EACH<br>REPORTING PERSON<br>WITH |                            | 7<br>8<br>9<br>10                                              | SOLE VOTING POWER  110,425,667  SHARED VOTING POWER  0  SOLE DISPOSITIVE POWER  110,425,667  SHARED DISPOSITIVE POWER  0 |  |  |  |  |  |  |  |
| 11                                                                            | <b>AGGRE</b> 110,425,      |                                                                | MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON                                                                        |  |  |  |  |  |  |  |
| 12                                                                            | CHECK BOX                  |                                                                | THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE<br>S)                                                      |  |  |  |  |  |  |  |
| 13                                                                            | PERCE<br>16.2%             | NT OF C                                                        | LASS REPRESENTED BY AMOUNT IN ROW (11)                                                                                   |  |  |  |  |  |  |  |
| 14                                                                            | TYPE C                     | F REPO                                                         | RTING PERSON (SEE INSTRUCTIONS)                                                                                          |  |  |  |  |  |  |  |

| 4                          | NAMES OF REPORTING PERSONS |               |                                                                           |       |  |  |  |  |
|----------------------------|----------------------------|---------------|---------------------------------------------------------------------------|-------|--|--|--|--|
| 1                          | KKR &                      | Co. Inc.      |                                                                           |       |  |  |  |  |
|                            | СНЕСК                      | THE A         | PPROPRIATE BOX IF A MEMBER OF A GROUP                                     | (a) 🗆 |  |  |  |  |
| 2                          |                            |               |                                                                           | (b) □ |  |  |  |  |
|                            | SEC US                     | E ONLY        |                                                                           |       |  |  |  |  |
| 3                          |                            |               |                                                                           |       |  |  |  |  |
| _                          | SOURC                      | E OF FU       | NDS (SEE INSTRUCTIONS)                                                    |       |  |  |  |  |
| 4                          | 00                         |               |                                                                           |       |  |  |  |  |
| _                          | CHECK                      | BOX IF        | DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) |       |  |  |  |  |
| 5                          |                            |               |                                                                           |       |  |  |  |  |
| _                          | CITIZE                     | NSHIP (       | OR PLACE OF ORGANIZATION                                                  |       |  |  |  |  |
| 6                          | Delawar                    | elaware       |                                                                           |       |  |  |  |  |
|                            |                            |               | SOLE VOTING POWER                                                         |       |  |  |  |  |
|                            | 7                          | 7             | 110,425,667                                                               |       |  |  |  |  |
|                            |                            |               | SHARED VOTING POWER                                                       |       |  |  |  |  |
| NUMBER OF SI<br>BENEFICIAL |                            | 8             | О                                                                         |       |  |  |  |  |
| OWNED BY E<br>REPORTING PI |                            |               | SOLE DISPOSITIVE POWER                                                    |       |  |  |  |  |
| WITH                       |                            | 9             | 110,425,667                                                               |       |  |  |  |  |
|                            |                            |               | SHARED DISPOSITIVE POWER                                                  |       |  |  |  |  |
|                            |                            | 10            | О                                                                         |       |  |  |  |  |
| 44                         | AGGRE                      | GATE A        | MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON                         |       |  |  |  |  |
| 11                         | 110,425,                   | 110,425,667   |                                                                           |       |  |  |  |  |
|                            |                            |               | THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE             |       |  |  |  |  |
| 12                         | INSTRU                     | INSTRUCTIONS) |                                                                           |       |  |  |  |  |
|                            | DEDCE                      | NT OF C       | LASS REPRESENTED BY AMOUNT IN ROW (11)                                    |       |  |  |  |  |
| 13                         | 16.2%                      | NI OF C       | LASS REFRESENTED DI AMOUNT IN KOW (II)                                    |       |  |  |  |  |
|                            |                            | E DEDO        | RTING PERSON (SEE INSTRUCTIONS)                                           |       |  |  |  |  |
| 14                         | CO                         | r KEPU        | KING LEASON (SEE INSTRUCTIONS)                                            |       |  |  |  |  |
| · <del>-</del>             |                            |               |                                                                           |       |  |  |  |  |

| 1                                                                             |                       | MES OF REPORTING PERSONS  A Management LLC                                           |                                                                                                                          |  |  |  |  |  |  |
|-------------------------------------------------------------------------------|-----------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| 2                                                                             | СНЕСК                 | ECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a)  (b)  (b)                        |                                                                                                                          |  |  |  |  |  |  |
| 3                                                                             | SEC US                | C USE ONLY                                                                           |                                                                                                                          |  |  |  |  |  |  |
| 4                                                                             | SOURC<br>OO           | URCE OF FUNDS (SEE INSTRUCTIONS)                                                     |                                                                                                                          |  |  |  |  |  |  |
| 5                                                                             | СНЕСК                 | ECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) |                                                                                                                          |  |  |  |  |  |  |
| 6                                                                             | <b>CITIZE</b> Delawar |                                                                                      | OR PLACE OF ORGANIZATION                                                                                                 |  |  |  |  |  |  |
| NUMBER OF SHARES<br>BENEFICIALLY<br>OWNED BY EACH<br>REPORTING PERSON<br>WITH |                       | 7<br>8<br>9<br>10                                                                    | SOLE VOTING POWER  110,425,667  SHARED VOTING POWER  0  SOLE DISPOSITIVE POWER  110,425,667  SHARED DISPOSITIVE POWER  0 |  |  |  |  |  |  |
| 11                                                                            | <b>AGGRE</b> 110,425, |                                                                                      | MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON                                                                        |  |  |  |  |  |  |
| 12                                                                            | CHECK BOX IF THE A    |                                                                                      | THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE<br>5)                                                      |  |  |  |  |  |  |
| 13                                                                            | PERCE<br>16.2%        | NT OF C                                                                              | LASS REPRESENTED BY AMOUNT IN ROW (11)                                                                                   |  |  |  |  |  |  |
| 14                                                                            | TYPE O                | F REPO                                                                               | RTING PERSON (SEE INSTRUCTIONS)                                                                                          |  |  |  |  |  |  |

| 1                          | NAMES OF REPORTING PERSONS |                                                              |                                                                           |       |  |  |  |  |
|----------------------------|----------------------------|--------------------------------------------------------------|---------------------------------------------------------------------------|-------|--|--|--|--|
| 1                          | Henry R                    | . Kravis                                                     |                                                                           |       |  |  |  |  |
| 2                          | CHECK                      | THE A                                                        | PPROPRIATE BOX IF A MEMBER OF A GROUP                                     | (a) 🗆 |  |  |  |  |
| 2                          |                            |                                                              |                                                                           | (b) □ |  |  |  |  |
|                            | SEC US                     | E ONLY                                                       |                                                                           |       |  |  |  |  |
| 3                          |                            |                                                              |                                                                           |       |  |  |  |  |
|                            | SOURC                      | E OF FU                                                      | UNDS (SEE INSTRUCTIONS)                                                   |       |  |  |  |  |
| 4                          | 00                         |                                                              |                                                                           |       |  |  |  |  |
|                            | CHECK                      | BOX IF                                                       | DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) |       |  |  |  |  |
| 5                          |                            |                                                              |                                                                           |       |  |  |  |  |
|                            | CITIZE                     | NSHIP (                                                      | DR PLACE OF ORGANIZATION                                                  |       |  |  |  |  |
| 6                          | United S                   | Jnited States                                                |                                                                           |       |  |  |  |  |
|                            |                            |                                                              | SOLE VOTING POWER                                                         |       |  |  |  |  |
|                            | 7                          | 7                                                            | 0                                                                         |       |  |  |  |  |
|                            |                            |                                                              | SHARED VOTING POWER                                                       |       |  |  |  |  |
| NUMBER OF SI<br>BENEFICIAL | HARES 8                    | 8                                                            | 110,425,667                                                               |       |  |  |  |  |
| OWNED BY E<br>REPORTING PI |                            |                                                              | SOLE DISPOSITIVE POWER                                                    |       |  |  |  |  |
| WITH                       | 10                         | 9                                                            | 0                                                                         |       |  |  |  |  |
|                            |                            |                                                              | SHARED DISPOSITIVE POWER                                                  |       |  |  |  |  |
|                            |                            | 10                                                           | 110,425,667                                                               |       |  |  |  |  |
| 44                         | AGGRE                      | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |                                                                           |       |  |  |  |  |
| 11                         | 110,425,667                |                                                              |                                                                           |       |  |  |  |  |
|                            | CHECK<br>INSTRU            |                                                              | THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE             |       |  |  |  |  |
| 12                         | INSTRU                     | CHON                                                         | 5)                                                                        |       |  |  |  |  |
|                            | DEDCE                      | NT OF C                                                      | YEASS DEDDESENTED DV AMOUNT IN DOW (11)                                   |       |  |  |  |  |
| 13                         |                            | NI OF C                                                      | CLASS REPRESENTED BY AMOUNT IN ROW (11)                                   |       |  |  |  |  |
|                            | 16.2%                      | n neno                                                       | DETING DEPON (CEE INCERNICATIONS)                                         |       |  |  |  |  |
| 14                         |                            | F KEPO                                                       | ORTING PERSON (SEE INSTRUCTIONS)                                          |       |  |  |  |  |
| <b>_</b> _T                | IN                         |                                                              |                                                                           |       |  |  |  |  |

| 1                          | NAMES OF REPORTING PERSONS |                                                                                                  |                                                                           |       |  |  |  |  |
|----------------------------|----------------------------|--------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|-------|--|--|--|--|
| 1                          | George I                   | R. Robert                                                                                        | S                                                                         |       |  |  |  |  |
|                            | СНЕСК                      | THE A                                                                                            | PPROPRIATE BOX IF A MEMBER OF A GROUP                                     | (a) 🗆 |  |  |  |  |
| 2                          |                            |                                                                                                  |                                                                           | (b) 🗆 |  |  |  |  |
|                            | SEC US                     | E ONLY                                                                                           |                                                                           |       |  |  |  |  |
| 3                          |                            |                                                                                                  |                                                                           |       |  |  |  |  |
| _                          | SOURC                      | E OF FU                                                                                          | UNDS (SEE INSTRUCTIONS)                                                   |       |  |  |  |  |
| 4                          | 00                         |                                                                                                  |                                                                           |       |  |  |  |  |
|                            | СНЕСК                      | BOX IF                                                                                           | DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) |       |  |  |  |  |
| 5                          |                            |                                                                                                  |                                                                           |       |  |  |  |  |
|                            | CITIZE                     | NSHIP (                                                                                          | DR PLACE OF ORGANIZATION                                                  |       |  |  |  |  |
| 6                          | United S                   | United States                                                                                    |                                                                           |       |  |  |  |  |
|                            |                            |                                                                                                  | SOLE VOTING POWER                                                         |       |  |  |  |  |
|                            | 7                          | 7                                                                                                | 0                                                                         |       |  |  |  |  |
|                            |                            |                                                                                                  | SHARED VOTING POWER                                                       |       |  |  |  |  |
| NUMBER OF SI<br>BENEFICIAL | LLY                        |                                                                                                  | 110,425,667                                                               |       |  |  |  |  |
| OWNED BY E<br>REPORTING PI |                            | $\begin{bmatrix} \mathbf{o} \mathbf{n} \end{bmatrix} = \begin{bmatrix} \mathbf{g} \end{bmatrix}$ | SOLE DISPOSITIVE POWER                                                    |       |  |  |  |  |
| WITH                       |                            |                                                                                                  | 0                                                                         |       |  |  |  |  |
|                            |                            | 10                                                                                               | SHARED DISPOSITIVE POWER                                                  |       |  |  |  |  |
|                            |                            | 10                                                                                               | 110,425,667                                                               |       |  |  |  |  |
| 11                         | AGGRE                      | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON                                     |                                                                           |       |  |  |  |  |
| 11                         | 110,425,                   | 110,425,667                                                                                      |                                                                           |       |  |  |  |  |
|                            |                            | BOX IF                                                                                           | THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE             |       |  |  |  |  |
| 12                         | 11.0111                    | , 01101                                                                                          |                                                                           |       |  |  |  |  |
|                            | PERCE                      | NT OF C                                                                                          | CLASS REPRESENTED BY AMOUNT IN ROW (11)                                   |       |  |  |  |  |
| 13                         | 16.2%                      |                                                                                                  |                                                                           |       |  |  |  |  |
|                            |                            | F REPO                                                                                           | ORTING PERSON (SEE INSTRUCTIONS)                                          |       |  |  |  |  |
| 14                         | IN                         | LILIU                                                                                            | 22.2.2.10.10.10.2.10.10,                                                  |       |  |  |  |  |
|                            | IIN                        |                                                                                                  |                                                                           |       |  |  |  |  |

## **Explanatory Note**

This Amendment No. 1 ("Amendment No. 1") to Schedule 13D relates to the shares of common stock, par value \$0.01 per share (the "Common Stock"), of Fisery, Inc., a Wisconsin corporation (the "Issuer"), and amends the initial statement on Schedule 13D filed by the Reporting Persons on August 7, 2019 (the "Initial Statement", and as amended, the "Schedule 13D"). This Amendment No. 1 is being filed to disclose the information set forth in Item 6 herein. There have been no purchases or sales of the Common Stock by any of the Reporting Persons since their initial acquisition of the stock in the merger of the Issuer and First Data Corporation. Except as specifically provided herein, this Amendment No. 1 does not modify any of the information previously reported in the Initial Statement. Capitalized terms used but not defined in this Amendment No. 1 shall have the same meanings herein as are ascribed to such terms in the Initial Statement.

## This Amendment No. 1 is being filed by:

- (i) New Omaha Holdings L.P., a Delaware limited partnership;
- (ii) New Omaha Holdings LLC, a Delaware limited liability company;
- (iii) KKR 2006 Fund L.P., a Delaware limited partnership;
- (iv) KKR Associates 2006 L.P., a Delaware limited partnership;
- (v) KKR 2006 GP LLC, a Delaware limited liability company;
- (vi) KKR Fund Holdings L.P., a Cayman Islands exempted limited partnership;
- (vii) KKR Fund Holdings GP Limited, a Cayman Islands limited company;
- (viii) KKR Group Holdings Corp., a Delaware corporation;
- (ix) KKR & Co. Inc., a Delaware corporation;
- (x) KKR Management LLC, a Delaware limited liability company;
- (xi) Henry R. Kravis, a United States citizen; and
- (xii) George R. Roberts, a United States citizen (the persons and entities listed in items (i) through (xii) are collectively referred to herein as the "Reporting Persons").

#### Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Item 6 of the Schedule 13D is hereby amended by adding the following:

## Loan Facility

On September 9, 2019 (the "Closing Date"), New Omaha Holdings L.P. ("New Omaha") entered into a Loan Agreement (the "Loan Agreement") with Citibank, N.A., as administrative agent and lender, and the lenders party thereto from time to time (each, a "Lender"). New Omaha's obligations under the Loan Agreement are unsecured as of the Closing Date; however New Omaha has agreed not to pledge its shares of Common Stock to secure any obligation other than the loans provided under the Loan Agreement and to repay all or a portion of the loans in certain circumstances if shares of Common Stock are sold. Following the expiration on October 29, 2019 of certain transfer restrictions set forth in the Shareholder Agreement, New Omaha intends to enter into one or more Pledge and Security Agreements (the "Pledge Agreements", and together with the Loan Agreement, the "Loan Documents") with each Lender dated as of such date of pledge (the "Pledge Date"), pursuant to which New Omaha intends to pledge an aggregate of 55.2 million shares (the "Initial Pledged Shares", and together with any subsequent shares pledged, the "Pledged Shares") of Common Stock as collateral to secure repayment of amounts outstanding under the Loan Agreement. Following the Pledge Date, New Omaha may voluntarily post additional collateral (including in connection with an exercise of the Accordion described below) or be required to post additional collateral, in either case in cash or with additional shares of Common Stock up to the full number of shares of Common Stock owned by New Omaha. Further, subject to satisfaction of certain conditions, New Omaha may request the release of collateral that was previously posted.

As of the Closing Date, New Omaha has borrowed an aggregate of \$750 million under the Loan Agreement. On the Pledge Date, following the pledge of the Initial Pledged Shares, New Omaha may borrow up to an additional \$500 million under the Loan Agreement. Thereafter and from time to time, subject to the satisfaction of certain conditions, including the maintenance of a satisfactory loan-to-value ratio (including after taking into account any additional pledges of shares of Common Stock), New Omaha may borrow up to an additional \$1.95 billion under the Loan Agreement (the "Accordion").

The loans mature on or about September 9, 2022. Upon the occurrence of certain events that are customary for this type of loan, or if prior to the Pledge Date New Omaha ceases to own all of the shares of Common Stock it owns as of the date hereof, the Lenders may exercise their rights to require New Omaha to pre-pay the loan proceeds, and, if after the Pledge Date, post additional collateral, or foreclose on, and dispose of, any Pledged Shares in accordance with the Loan Documents.

## Amendment to Shareholder Agreement and Registration Rights Agreement

In connection with entering into the Loan Agreement described above, the Issuer and New Omaha entered into the Amendment to the Shareholder Agreement and Registration Rights Agreement dated as of September 9, 2019 ("Amendment to the Shareholder Agreement and Registration Rights Agreement"), providing for certain modifications to the transfer restrictions and holdback provisions thereunder with respect to the pledge of shares of Common Stock under the Loan Documents.

The foregoing description of the Amendment to the Shareholder Agreement and Registration Rights Agreement does not purport to be complete and is qualified in its entirety by reference to such document, a copy of which is filed as Exhibit E to this Schedule 13D and is incorporated herein by reference.

#### Item 7. Materials to be Filed as Exhibits.

Item 7 of the Schedule 13D is hereby amended by adding the following exhibit:

| Exhibit<br>No. | Description                                                                                                                                                                                  |
|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Exhibit E      | Amendment to the Shareholder Agreement and Registration Rights Agreement (incorporated by reference from Exhibit 4.1 to the Issuer's Current Report on Form 8-K filed on September 9, 2019). |

#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: September 9, 2019

#### NEW OMAHA HOLDINGS L.P.

By: New Omaha Holdings LLC, its general partner

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact for

William J. Janetschek, Vice President, Treasurer and Secretary

#### NEW OMAHA HOLDINGS LLC

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact for

William J. Janetschek, Vice President, Treasurer and Secretary

#### KKR 2006 FUND L.P.

By: KKR Associates 2006 L.P., its general partner

By: KKR 2006 GP LLC, its general partner

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact for

William J. Janetschek, Chief Financial Officer

#### KKR ASSOCIATES 2006 L.P.

By: KKR 2006 GP LLC, its general partner

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact for

William J. Janetschek, Chief Financial Officer

## KKR 2006 GP LLC

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact for

William J. Janetschek, Chief Financial Officer

#### KKR FUND HOLDINGS L.P.

By: KKR Group Holdings Corp., a general partner

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact for

William J. Janetschek, Chief Financial Officer

#### KKR FUND HOLDINGS GP LIMITED

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact for William J. Janetschek, Director

#### KKR GROUP HOLDINGS CORP.

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact for

William J. Janetschek, Chief Financial Officer

#### KKR & CO. INC.

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact for

William J. Janetschek, Chief Financial Officer

#### KKR MANAGEMENT LLC

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact for

William J. Janetschek, Chief Financial Officer

#### HENRY R. KRAVIS

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact

## GEORGE R. ROBERTS

By: /s/ Terence P. Gallagher

Name: Terence P. Gallagher Title: Attorney-in-fact